

DORSEY

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December 27, 2007

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Monae Johnson

Re: \$3,500,000 General Obligation Bonds,
Series 2007
City of Madison, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$1.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Paralegal

Enclosures

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DEC 31 2007

S.D. SEC. OF STATE
1745668

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Madison
2. Designation of issue: General Obligation Bonds, Series 2007
3. Date of issue: December 21, 2007
4. Purpose of issue: acquisition and construction of a new swimming pool in the City to replace the existing municipal pool
5. Type of bond: general obligation bonds
6. Principal amount and denomination of bond: \$3,500,000; \$5,000
7. Paying dates of principal and interest:

Interest: June 1 and December 1, commencing June 1, 2008.
Principal: December 1 in the years 2008 through 2022.

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8. Amortization schedule:

<u>Maturity Date</u> <u>(December 1)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>
2008	\$170,000	4.75%
2009	175,000	4.75
2010	185,000	4.75
2011	190,000	4.75
2012	200,000	4.75
2013	210,000	4.75
2014	220,000	4.75
2015	230,000	4.75
2016	240,000	4.75
2017	250,000	4.75
2018	265,000	4.75
2019	275,000	4.75
2020	285,000	4.75
2021	295,000	4.75
2022	310,000	4.75

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$1,455,426.39.

This is to certify that the above information pertaining to the

City of Madison, South Dakota

(name of public body, authority or agency)

is true and correct on this 21st day of December, 2007.

By: 
Its Finance Officer